

Additional Information for Investors in the UK

This document consists of supplementary information provided for investors in the United Kingdom and is intended to be read in conjunction with the latest Prospectus and Key Investor Information Documents of Circle Fund SICAV dated March 2021.

1. Name and address of the collective investment scheme:

Circle Fund SICAV (hereafter the “Company”) a SICAV “*Société d’Investissement à Capital Variable*” was created under the laws of Luxembourg on 27 December 2018.

The Company has appointed MC Square S.A., 23 Val Fleuri, L-1526 Luxembourg, Grand Duchy of Luxembourg, as its Management Company.

2. United Kingdom Facilities, Marketing and Sales Agent

The Company has appointed FE fundinfo (UK) Limited, its principal place of business being 3rd Floor, Hollywood House, Church Street East, Woking, Surrey, GU21 6HJ, as its UK Facilities, Marketing and Sales Agent.

Investors can obtain information about the most recent prices and redemption facilities from the office of the UK Facilities, Marketing and Sales Agent detailed above. Updated prices are also available under <https://www.fundsquare.net/search-results?fastSearch=O&isISIN=N&search=Circle+FUnd>

Concerning the nature of the Share classes, please refer to the Section “DESCRIPTION OF SHARES, RIGHTS OF SHAREHOLDERS, DISTRIBUTION POLICY” of the latest available Prospectus.

UK resident investors should seek their own professional advice as to tax matters and other relevant considerations. Please note that investors making investments in the Company may not receive back their entire investment.

Although the UCITS is a recognised scheme by the Financial Conduct Authority for the purposes of distribution, potential and current investors in the UK are advised that the rules made under Financial Services and Markets Act 2000 (FSMA) do not in general apply to the Company in relation to its investment business.

3. Information to investors

The following documents and/or information are available for inspection at the office of the UK Facilities, Marketing and Sales Agent:

- a) The latest available prospectus and key investor information documents,
- b) The latest articles of incorporation of the Company,
- c) The latest available annual and semi-annual financial reports of the Company,
- d) The issue and redemption prices.

4. Written Complaints

Written complaints about any aspect of the service including the operations of the Company, or requests to obtain a copy of the complaints handling procedure can be addressed to FE fundinfo (UK) Limited for their further submission to the Company’s head office.

5. Cancellation Rights

Please note that the investors have no rights of cancellation in respect of their holding.

6. Compensation Rights

Potential investors should be aware that Circle Fund SICAV is not subject to the rules and regulations made under FSMA for the protection of investors. Investors will not have any protection under the United Kingdom Financial Services Compensation Scheme.

7. UK Taxation

Non Luxembourg residents are not subject to Luxembourg taxation on capital gains realised upon disposal of the Shares nor on the distribution received from the Fund and the Shares will not be subject to net wealth tax. The additional temporary income tax of 0.5% will be also due by individuals subject to Luxembourg State social security scheme in relation to their professional and capital income.

The investor's fiscal residence might have an impact on his personal tax position.

The foregoing is based on the Company's understanding of the law and practice currently in force and is subject to changes therein. It should not be taken as constituting legal or tax advice and, Investors should obtain information and, if necessary, should consult their professional advisers on the possible tax or other consequences of buying, holding, transferring or selling the units under the laws of their countries of origin citizenship, residence or domicile. Furthermore the content of this document is for information purposes only, it does not constitute any offer or promotion of sale nor does it make any reference to the suitability of investments referred to herein.